

Pre-Planning Order Form for Peacehold Estate Documentation and Identity Theft Protection

Please read instructions carefully before filling out this form:

- 1. All fields marked with an asterisk (*) are required.
- 2. Payment method is credit card only.
- 3. If you do not have a credit card, please contact Getting Your Affairs in Order at 1.855.522.9090 or email info@gettingyouraffairsinorder.ca

Purchaser Details

| First Name * | Middle Name | Last Name * | Date of Birth * (YYYY/MM/DD) | |
|--|------------------------|-------------------------------|------------------------------|--|
| Primary Phone Number * | Secondary Phone Number | Email Address (if applicable) | | |
| Mailing Address * | | Address Line 2 | | |
| City * | Province * | Postal Code * | Country * | |
| If the Purchaser's home address is not in the same province as their mailing address, please indicate the Purchaser's home province. | | Home Province | | |
| Is the Purchaser's home address outside of Canada? | | Yes 🗌 | No 🗌 | |

Individual Covered by Peacehold Estate Documentation

| Does this individual have a valid Will? * | | Yes | No | | Unknown |
|--|------------------------|-------------------------------|----|------------------------------|---------|
| Is this Order for the Estate of the Purchaser? * If yes, skip to Primary Contact Details | | | | | · |
| First Name * | Middle Name | Last Name * | | Date of Birth * (YYYY/MM/DD) | |
| | | | | | |
| Primary Phone Number * | Secondary Phone Number | Email Address (if applicable) | | | |
| | | | | | |
| Mailing Address * | | Address Line 2 | | | |
| | | | | | |
| City * | Province * | Postal Code * | | Country * | |
| | | | | | |

Primary Contact Details

If you have indicated there is a valid Will, please specify if the contact is a Co-Executor or the Sole Executor in the Role field. If you have indicated there is not a valid Will, or it is unknown, please specify the relationship in the Role field.

| First Name * | Middle Name | Last Name * | Role * | |
|------------------------|------------------------|-------------------------------|-----------|--|
| | | | | |
| Primary Phone Number * | Secondary Phone Number | Email Address (if applicable) | | |
| | | | | |
| Mailing Address * | | Address Line 2 | | |
| | | | | |
| City * | Province * | Postal Code * | Country * | |
| | | | | |

Additional Contact Details (optional)

| First Name * | Middle Name | Last Name * | Role * | |
|------------------------|------------------------|-------------------------------|-----------|--|
| | | | | |
| Primary Phone Number * | Secondary Phone Number | Email Address (if applicable) | | |
| | | | | |
| Mailing Address * | | Address Line 2 | | |
| | | | | |
| City * | Province * | Postal Code * | Country * | |
| | | | | |

Price - Using the drop-down menu in the **tax field**, select the province the **Purchaser** lives in.

| | Price before tax (CAD)* | Tax* | Total Due (CAD)* |
|---------------------|-------------------------|------|------------------|
| Payment Due in Full | | | |

Payment - Credit Card

If the Purchaser has provided their email address, they will receive an email to process payment via credit card once the order form has been received.

If the Purchaser has not provided their email address, Peacehold will contact the Purchaser by phone to process credit card payment once the order form has been received.

Terms, Conditions, and Payment that apply to your Order.

- 1. The service is valid for one full year starting from the Death Notification Date.
- 2. Your Order is non-transferable.
- 3. If you wish to cancel your Order, the Purchaser must inform us within 14 calendar days from the signed order date by calling 1-866-607-1502, or by email at service@peacehold.com. *After that time*, no refund will be issued.
- 4. By signing and dating this form, you agree to the above Terms, Conditions, and Payment that apply to your order.

Purchaser

| Signature* | Date (YYYY/MM/DD) * |
|------------|---------------------|
| | |

Authorized provider

| | GETTING YOUR AFFAIRS IN ORDER [®] | ID # 250181 | Agents name you spoke with (if applicable): |
|----------|--|----------------|---|
| <u> </u> | www.gettingyouraffairsinorder.ca | 250101 | |

Please Return Order Form

By Email order@peacehold.com

By Fax 1-888-508-7812 **By Mail** Peacehold Canada Inc. P.O. Box 28002, Oakridge London, ON N6H 5E1 Canada

What happens when my order is processed?

- 1. 14 calendar days after the signed order date, Peacehold will issue to the Purchaser proof of payment, an Executor Worksheet, and a Peacehold Certificate.
- 2. Please note, if the Purchasers' email was provided with the order, the documents will be sent via email.