



Pre-Planning Order Form for Peacehold Estate Documentation and Identity Theft Protection

Please read instructions carefully before filling out this form:

1. All fields marked with an asterisk (*) are required.
2. Payment method is credit card only.
3. Email Order Forms to info@gettingyouraffairsinorder.ca. Alternatively, call Getting Your Affairs in Order at 1.855.522.9090 for further information.

Section A - Purchaser Details

First Name *	Middle Name	Last Name *	Date of Birth * (YYYY/MM/DD)
Primary Phone Number *	Secondary Phone Number	Email Address (if applicable)	
Mailing Address *		Address Line 2	
City *	Province *	Postal Code *	Country *
Is the home address the same as mailing address? If yes, skip to Section B			
Home Address *		Address Line 2	
City *	Province *	Postal Code *	Country *

Section B - Individual Covered by Peacehold Estate Documentation

Does this individual have a valid Will? *	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Unknown <input type="checkbox"/>
Is this Order for the Estate of the Purchaser? If yes, skip to Section C			
First Name *	Middle Name	Last Name *	Date of Birth * (YYYY/MM/DD)
Primary Phone Number *	Secondary Phone Number	Email Address (if applicable)	
Mailing Address *		Address Line 2	
City *	Province *	Postal Code *	Country *

Section C

Estate Representative:

First Name	Middle Name	Last Name	Relationship to the Estate (e.g. Executor)
Primary Phone Number	Secondary Phone Number	Email Address (if applicable)	
Mailing Address		Address Line 2	
City	Province	Postal Code	Country

Estate Representative:

First Name	Middle Name	Last Name	Relationship to the Estate (e.g. Son)
Primary Phone Number	Secondary Phone Number	Email Address (if applicable)	
Mailing Address		Address Line 2	
City	Province	Postal Code	Country

Section D – Price Using the drop-down menu in the tax field, select the province the Purchaser lives in.

Payment Due in Full	Price before tax (CAD)	Tax*	Total Due (CAD)
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Section E – Credit Card Payment

Payment will be requested once the Order Form has been received by the Authorized Agency and has contacted you.

Terms, Conditions and Payment that apply to your Order.

1. The service is valid for one full year starting from the Death Notification Date.
2. Your Order is non-transferable.
3. If you wish to cancel your Order, the Purchaser must inform Peacehold within 14 calendar days from the signed order date by calling 1-866-607-1502, or by email at service@peacehold.com. **After that time, no refund will be issued.**
4. By signing and dating this form, you agree to the above Terms, Conditions and Payment that apply to your order.


Section F**Record of Consent**

Signature *	Date (YYYY/MM/DD) *
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Purchaser's Verbal Consent (Authorized Agency use only)

If the Purchaser's verbal consent is used instead of a signature, record the date, time, and the phrase: "Consent to Order given by Purchaser verbally." The order is void if these fields are incomplete.	Time of consent (e.g. 4:25 PM) *	Selling Agent's Initials*
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Authorized Provider

	ID # 250181	Agents name you spoke with (if applicable): *
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What happens when my order is processed?

- Upon receipt of payment, 15 calendar days from the signed order date, Peacehold will send an Executor Worksheet and Certificate to the Purchaser's email address. If an email address has not been provided, they will be mailed to the Purchaser's mailing address.

Credit Card Details (Authorized Agency use only)

Cardholder Name *	Expiry Date * (MM/YY)
Credit Card Number * (e.g. 1234 1234 1234 1234)	Security Code * (on back of card)

Authorized Agency* Once payment is processed successfully, remove payment details at detach line before uploading this form.
Note: Credit card information is not retained. Upon authorization of the payment request, all credit card information is destroyed.